

**SGXNET Announcement**



**AEM Holdings Ltd**  
**(Registration No. 200006417D)**

---

**ALLOTMENT AND ISSUANCE OF SHARES PURSUANT TO THE EXERCISE OF OPTIONS UNDER  
THE AEM HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2014**

---

The Board of Directors (the “**Board**”) of AEM Holdings Ltd. (the “**Company**”) wishes to announce that, on 3 July 2023, the Company has issued and allotted 10,000 ordinary shares in the capital of the Company at the exercise price of S\$1.142 each pursuant to the exercise of options granted under the Scheme (hereinafter referred to as “**New Shares**”).

The New Shares are expected to be listed and quoted on the Official List of the Singapore Exchange Securities Trading Limited on or about 5 July 2023 and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

The New Shares issued rank *pari passu* in all respects with the existing issued and paid-up ordinary shares of the Company.

Following the allotment and issuance of these New Shares, the current total number of issued and paid-up ordinary shares of the Company is 308,886,357 (excluding 2,985,129 treasury shares).

By Order of the Board  
**AEM HOLDINGS LTD.**

**Chandran Nair**  
Chief Executive Officer

3 July 2023