

**SGXNET Announcement**



**AEM Holdings Ltd**  
**(Registration No. 200006417D)**

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**ALLOTMENT AND ISSUANCE OF SHARES PURSUANT TO THE EXERCISE OF OPTIONS UNDER  
THE AEM HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2014**

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The Board of Directors (the “**Board**”) of AEM Holdings Ltd. (the “**Company**”) wishes to announce that, on 3 January 2022, the Company has issued and allotted 38,000 ordinary shares in the capital of the Company at the exercise price of S\$0.890 each pursuant to the exercise of options granted under the Scheme (hereinafter referred to as “**New Shares**”).

The New Shares are expected to be listed and quoted on the Official List of the Singapore Exchange Securities Trading Limited on or about 5 January 2022 and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

The New Shares issued rank *pari passu* in all respects with the existing issued and paid-up ordinary shares of the Company.

Following the allotment and issuance of these New Shares, the current total number of issued and paid-up ordinary shares of the Company is 309,686,506 (excluding 1,875,980 treasury shares).

By Order of the Board  
**AEM HOLDINGS LTD.**

**Chandran Nair**  
Chief Executive Officer

3 January 2022