

## SGXNET Announcement



**AEM Holdings Ltd.**  
**(Registration No. 200006417D)**

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### **ALLOTMENT AND ISSUANCE OF SHARES PURSUANT TO THE ACQUISITION OF 100% SHAREHOLDING IN DB DESIGN GROUP, INC.**

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The Board of Directors (the “**Board**”) of AEM Holdings Ltd. (the “**Company**”) refers to the Company’s announcements dated 22 July 2020 and 2 September 2020 (collectively, the “**Announcements**”) in relation to the acquisition of 100% (the “**Acquisition**”) of the issued shares in the capital of DB Design Group, Inc (“**DB Design**”).

*Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Announcements.*

The Company wishes to announce it has on 17 September 2020, issued and allotted 262,960 ordinary shares (“**Consideration Shares**”) in the capital of the Company at S\$3.17 per Consideration Share in connection with the Acquisition of DB Design to the following Vendors:-

<b>Name of Vendor</b>	<b>Number of Consideration Shares issued</b>
Rennie Bowers	131,480
Mark Stenholm	131,480
<b>Total</b>	<b>262,960</b>

The Consideration Shares issued rank pari passu in all respects with the existing issued and paid up ordinary shares of the Company.

The Consideration Shares are expected to be listed and quoted on the Official List of the Singapore Exchange Securities Trading Limited on or about 23 September 2020 and trading of the Consideration Shares is expected to commence with effect from 9.00 a.m. on the same date.

Following the allotment and issuance of these Consideration Shares, the total number of issued and paid-up ordinary shares of the Company will be 276,462,980. The number of treasury shares that the Company has as at the date of this announcement is 1,637,313 and consequently, the number of issued shares less treasury shares will be 274,825,667.

By Order of the Board

Loke Wai San  
Executive Chairman

17 September 2020